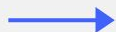




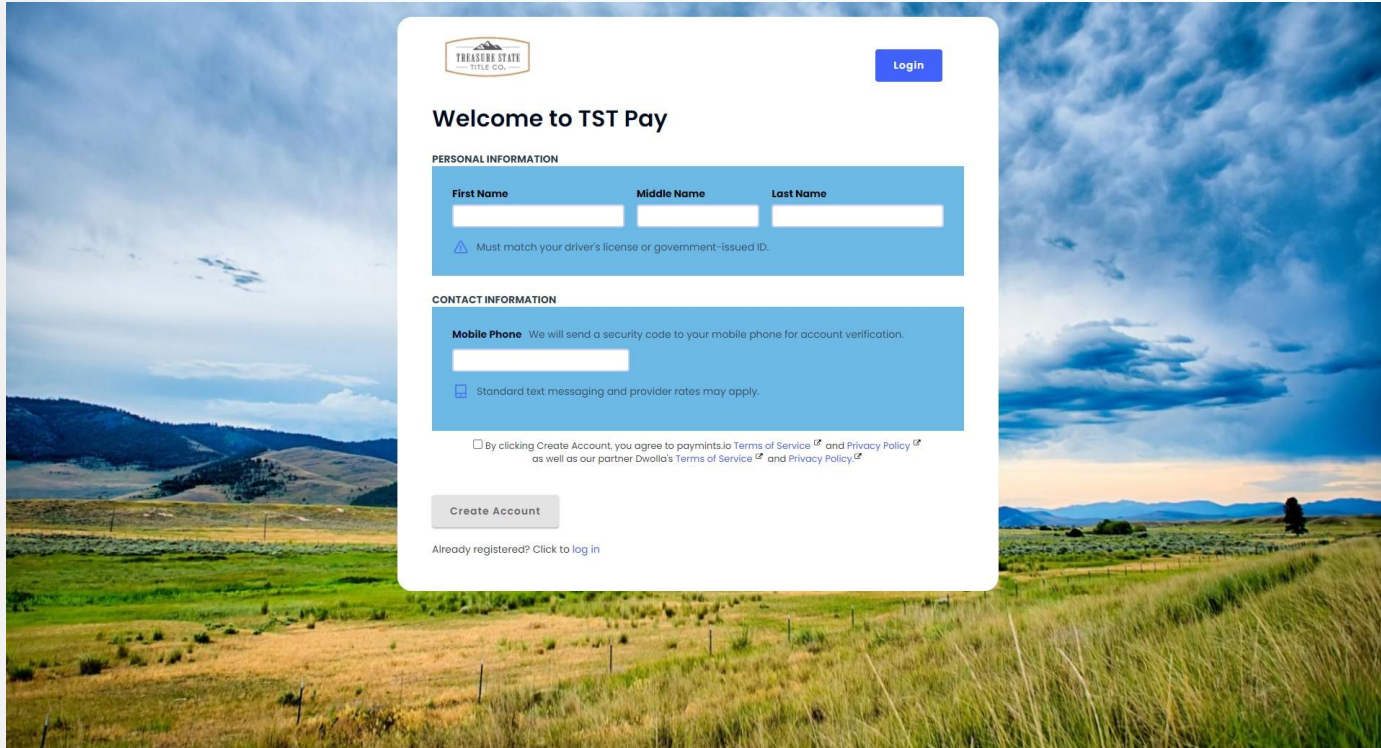
Client Transfer Instructions

[Learn More](#)

A smartphone mockup displaying the TST Pay app interface. At the top left is the Treasure State Title Co. logo, and at the top right is a blue "Login" button. The main heading is "Welcome to TST Pay". Below this is a section titled "PERSONAL INFORMATION" with three input fields for "First Name", "Middle Name", and "Last Name". A warning icon and text below the last name field state: "Must match your driver's license or government-issued ID." The next section is "CONTACT INFORMATION" with a "Mobile Phone" field and a note: "We will send a security code to your mobile phone for account verification." Below the phone field is a checkbox with a mobile phone icon and the text: "Standard text messaging and provider rates may apply." At the bottom of the form is a checkbox with a checkmark and the text: "By clicking Create Account, you agree to payments.io Terms of Service and Privacy Policy as well as our partner Dwolla's Terms of Service and Privacy Policy." At the very bottom of the screen is a large blue "Create Account" button.

1

Start by going to treasurestatetitle.paymints.io. Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text



The screenshot shows a web form for creating an account on the TST Pay website. The form is centered on a background image of a vast, green and yellow landscape under a dramatic, cloudy sky. The form itself is white with blue accents. At the top left is the 'TREASURE STATE TITLE CO.' logo, and at the top right is a blue 'Login' button. The main heading is 'Welcome to TST Pay'. Below this, there are two sections: 'PERSONAL INFORMATION' and 'CONTACT INFORMATION'. The 'PERSONAL INFORMATION' section has three input fields for 'First Name', 'Middle Name', and 'Last Name', with a note that the last name must match a driver's license. The 'CONTACT INFORMATION' section has a 'Mobile Phone' input field and a checkbox for text messaging. At the bottom, there is a 'Create Account' button and a link for already registered users.

TREASURE STATE TITLE CO. [Login](#)

Welcome to TST Pay

PERSONAL INFORMATION

First Name **Middle Name** **Last Name**

Must match your driver's license or government-issued ID.

CONTACT INFORMATION

Mobile Phone We will send a security code to your mobile phone for account verification.

Standard text messaging and provider rates may apply.

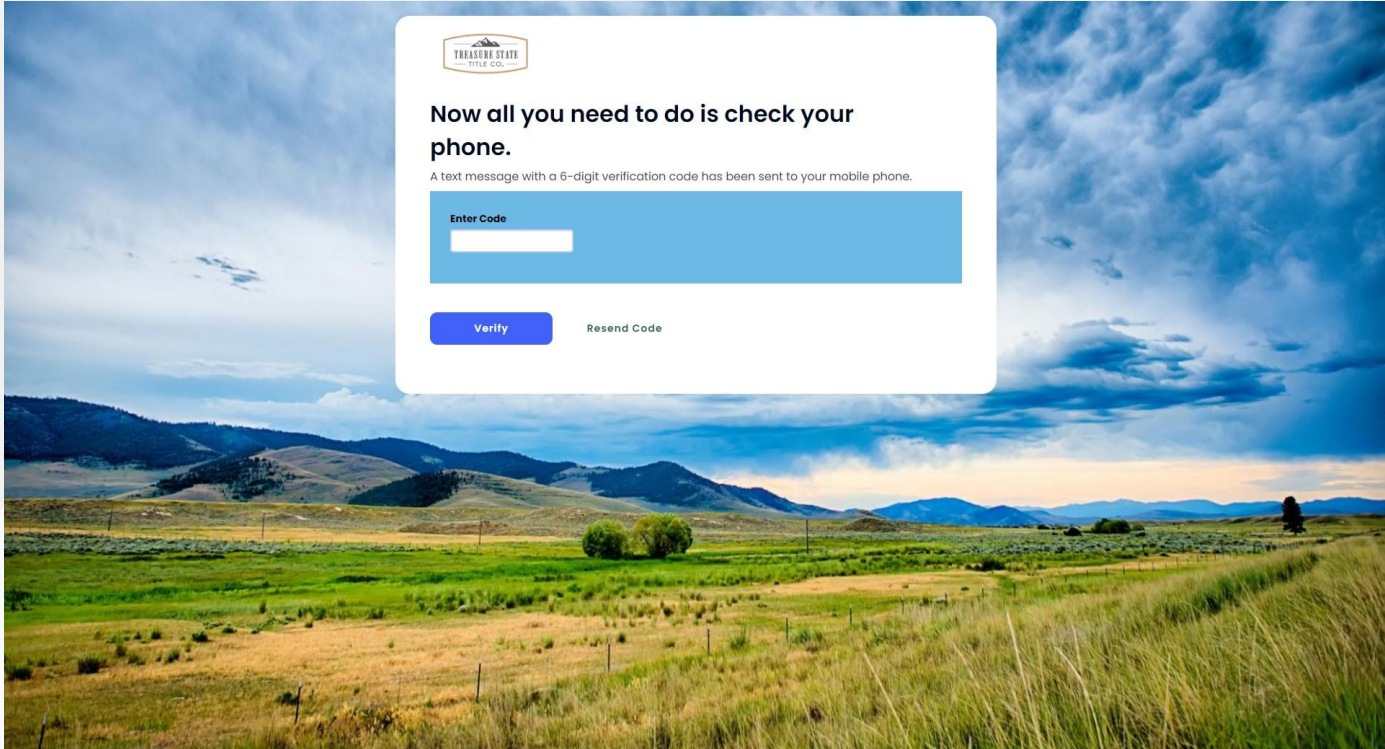
By clicking Create Account, you agree to [payments.io Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

[Create Account](#)

Already registered? [Click to log in](#)

2

Enter the authentication code you should have received via text message.



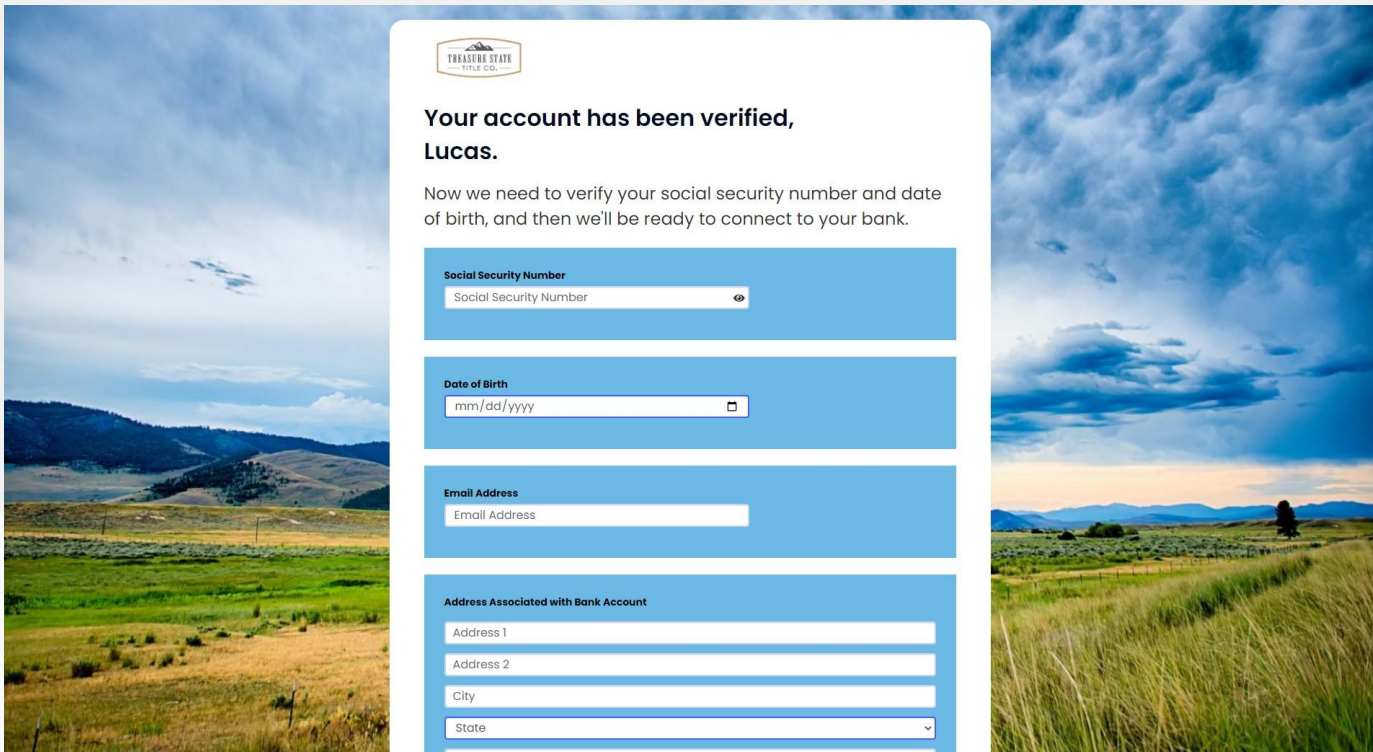
3


Click the green plus sign beside "Transfers" to start a new transfer.



4

Please input your personal information for an OFAC check.



 **TREASURE STATE
TITLE CO.**

**Your account has been verified,
Lucas.**

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

Social Security Number
Social Security Number

Date of Birth
mm/dd/yyyy

Email Address
Email Address

Address Associated with Bank Account

Address 1

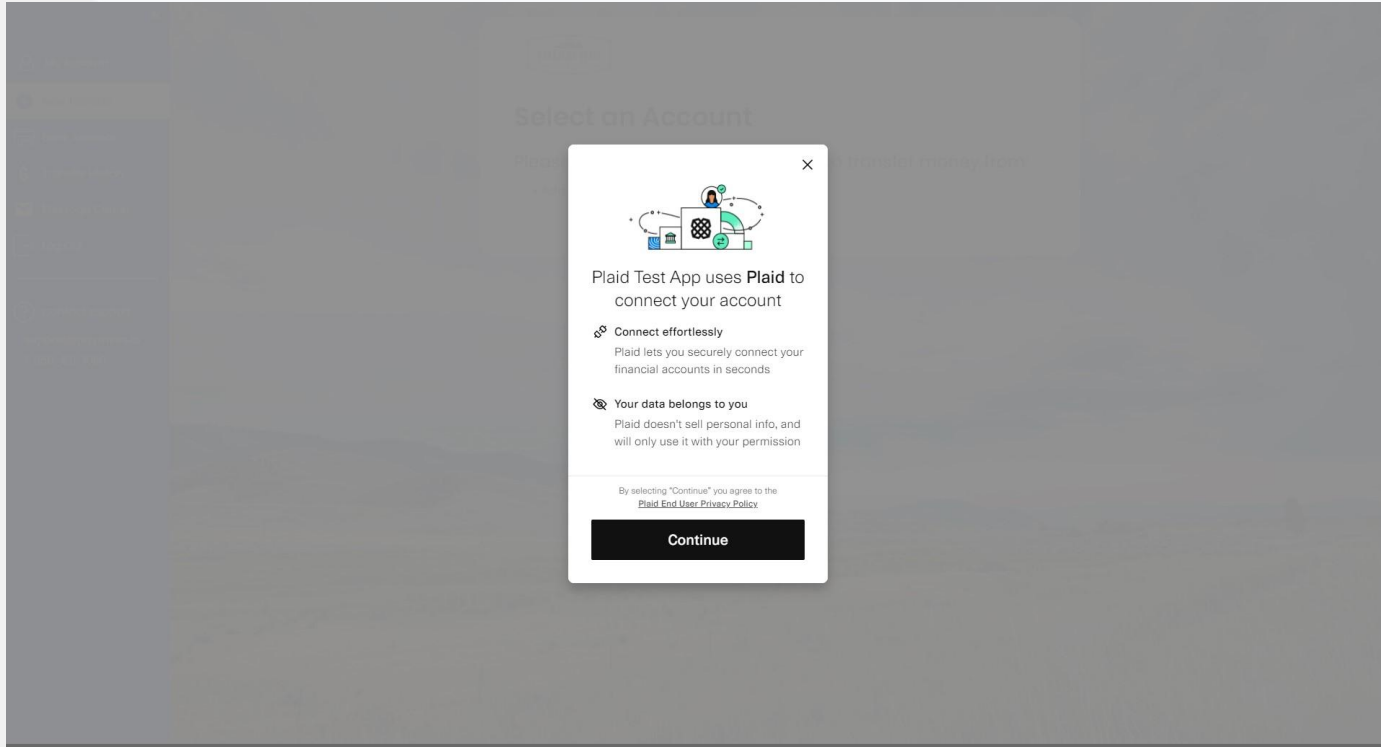
Address 2

City

State

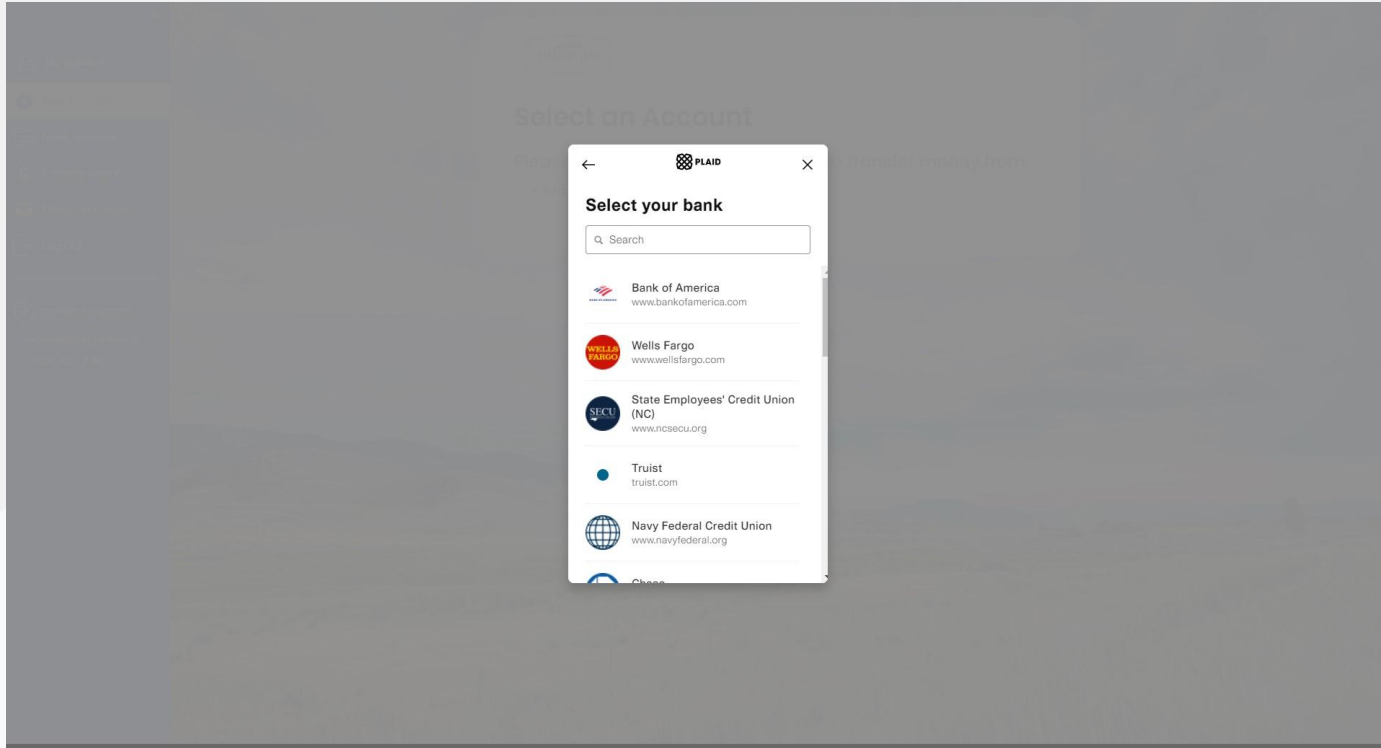
5

Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.



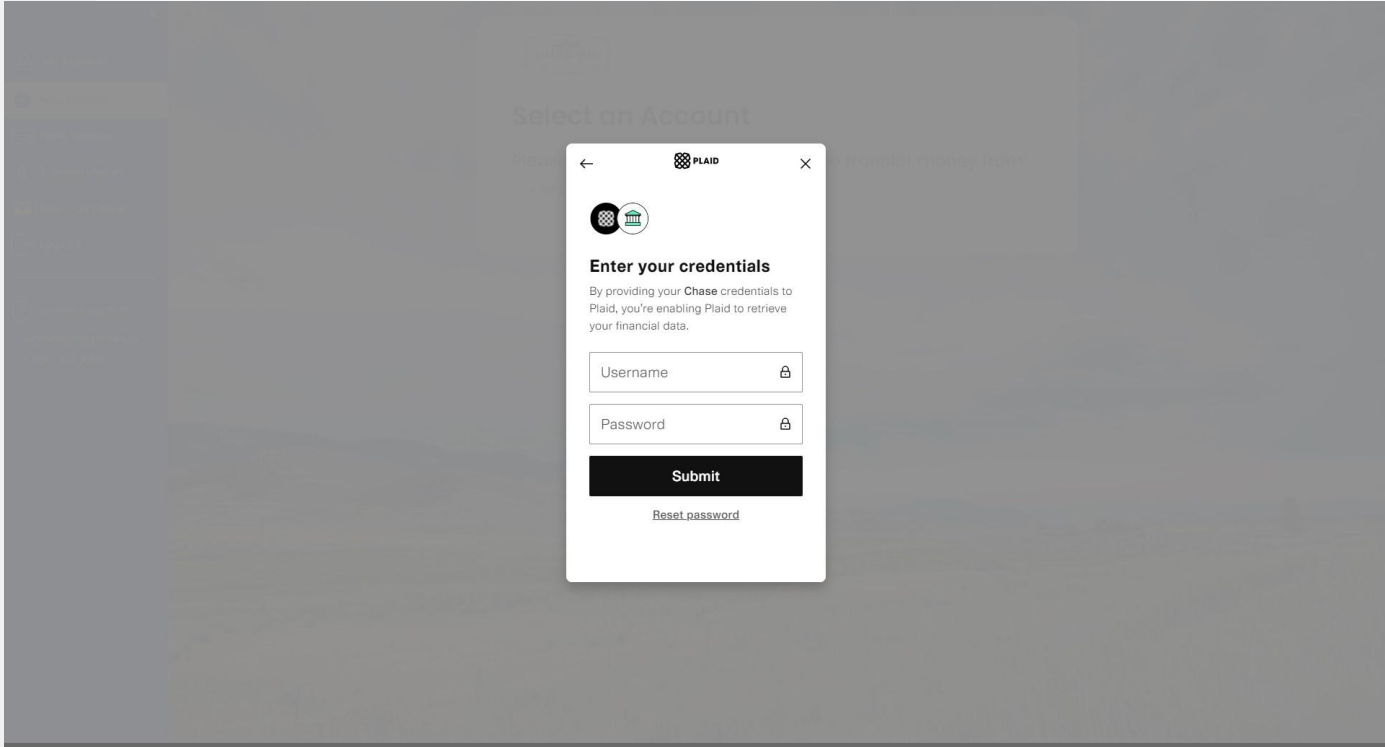
6

Plaid allows us to connect to over 16,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.



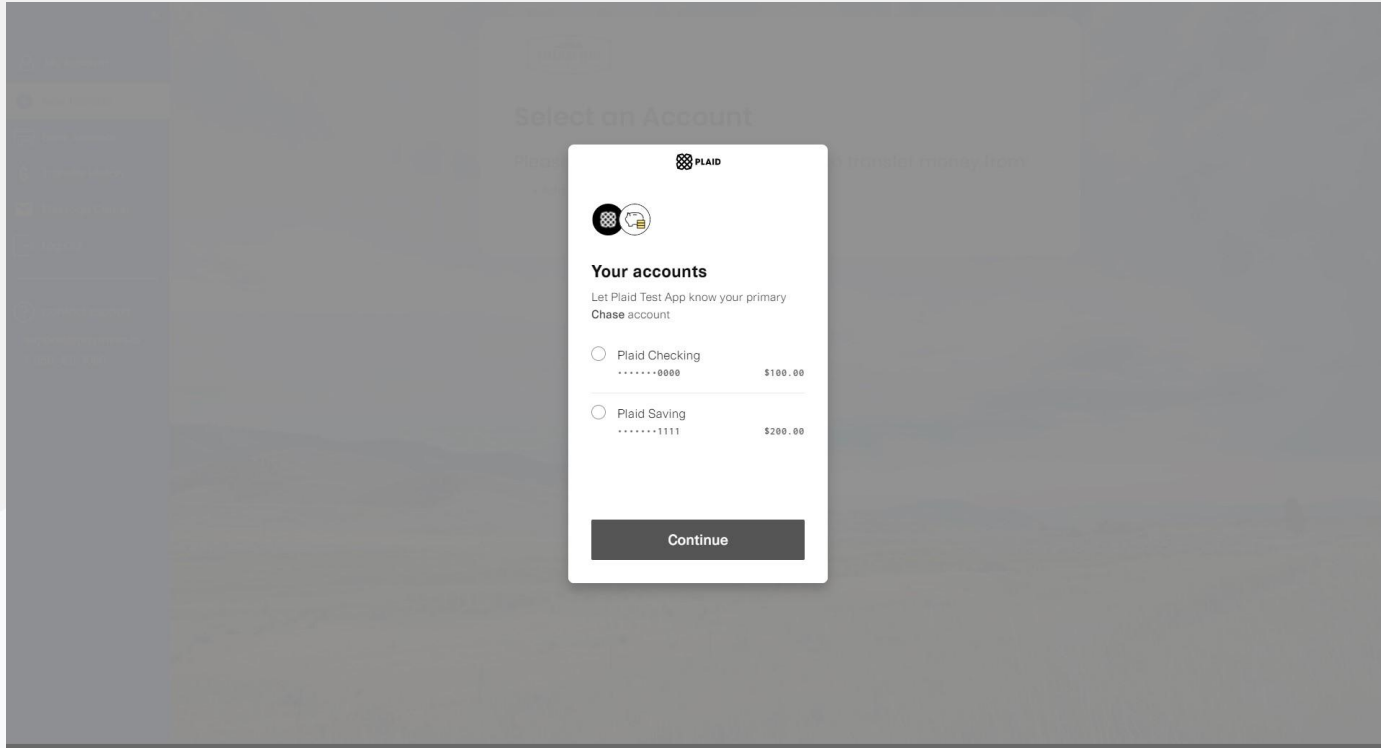
7

Login to your bank account with your online banking credentials. After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform"



8

Please select the account that you would like to use to make the transfer.



9 Once your account has been selected please click “Continue”.

The screenshot displays the 'Select an Account' screen of the Treasure State Title Co. mobile application. The background is a scenic landscape of rolling hills and fields under a cloudy sky. A white modal window is centered on the screen, containing the following elements:

- Logo:** Treasure State Title Co.
- Section Header:** Select an Account
- Text:** Please select the account you want to transfer money from:
- Table:** A table with four columns: Financial Institution, Account, Balance, and Status. One row is visible, representing a Chase account.
- Buttons:** '+ Add Account' and 'Continue'.

The sidebar on the left contains the following navigation items:

- My Account
- New Transfer
- Bank Account
- Transfer History
- Message Center
- Log Out
- Contact support (support@paymints.io, 1-888-921-1090)

Financial Institution	Account	Balance	Status
Chase	X0000	\$100.00 as of 04/18/2022 8:20 PM EDT	Verified

10

Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.

My Account

New Transfer

Bank Account

Transfer History

Message Center

Log Out

Contact support
support@paymints.io
1-888-921-1090

TREASURE STATE TITLE CO.

Transfer Details

What kind of transfer would you like to make?

Earnest Money Deposit for Purchase

Cash to Close for Refinance

Other

Please enter the property address and any optional notes:

Property Address Related To The Transfer

Address 1

Address 2

City

State

Zip code

Notes (Optional)

How much do you want to transfer?

11

Review your transfer details if all of the information is correct please click "Make Transfer".

TRASSORE STATE TITLE CO.

Review

Please confirm that the information below is correct before continuing.

Transfer From: Chase Account X0000 → **Transfer To:** TST Pay, 302 4th Street, Havre, Montana 59501

Details

Transfer Date	Purpose	Subject Property	Note
04/18/2022	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount \$1.23

TRANSFER TOTAL AMOUNT

\$1.23

< Back **Make Transfer**

12

Once you have clicked “Make Transfer” both you and Treasure State Title will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in Treasure State Title’s account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

My Account

New Transfer

Bank Account

Transfer History

Message Center

Log Out

Contact support
support@paymints.io
1-888-921-1090

TRASURE STATE TITLE CO.

Your transfer is now pending.

You should expect to see the money come out of your account within the next business day. Check your email for a transfer summary receipt.

From Chase Account X0000 → **To** TST Pay 302 4th Street Havre, Montana 59501

Transfer Date	Purpose	Subject Property	Note
04/18/2022	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount \$123

TRANSFER TOTAL AMOUNT

\$1.23

You can send a receipt of this transfer to up to 5 people. If you wish to do so, please enter their email addresses below:

- Add email address
- Add email address
- Add email address
- Add email address
- Add email address

Contact Us

If you experience any issues, please contact support@paymints.io or 1-888-921-1090

Enjoyed your transfer experience?
Please let us know & tell a friend!

